

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

JUDGE HOLWELL

-----X
GLAXO GROUP LIMITED

Plaintiff,

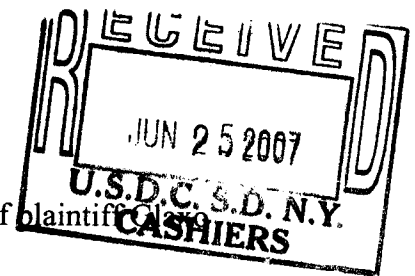
v.

CYPRESS PHARMACEUTICAL, INC.

Defendant.
-----X

07 CIV 6012
Civil Action No.

**CORPORATE DISCLOSURE
STATEMENT OF GLAXO
GROUP LIMITED**



This Corporate Disclosure Statement is filed on behalf of plaintiff

Group Limited, in compliance with the provisions of:

- X Rule 7.1 Federal Rules of Civil Procedure, a nongovernmental corporate party to an action in a district court must file a statement that identifies any parent corporation and any publicly held corporation that owns 10% or more of its stock or states that there is no such corporation.
- Rule 12.4(a)(1), Federal Rule of Criminal Procedure, any nongovernmental corporate party to a proceeding in a district court must file a statement that identifies any parent corporation and any publicly held corporation that owns 10% or more of its stock or states that there is no such corporation.
- Rule 12.4(a)(2), Federal Rule of Criminal Procedure, if an organizational victim of alleged criminal activity is a corporation the government must file a statement identifying the victim and the statement must also disclose the information required by Rule 12.4(a)(1).

The filing party hereby declares as follows:

- No such corporation.
- X Party is a parent, subsidiary or other affiliate of a publicly owned corporation as listed below.

_____ Publicly held corporation, not a party to the case, with a financial interest in the outcome. *List identity of corporation and the nature of financial interest. (Attach additional pages if needed.)*

GlaxoSmithKline group of companies Relationship wholly owned subsidiary

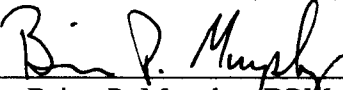
_____ Relationship _____

_____ Other (please explain)

A supplemental disclosure statement will be filed upon any change in the information provided herein.

Dated: June 25, 2007

MORGAN LEWIS & BOCKIUS LLP

_____

Brian P. Murphy (BPM-5162)

David Leichtman (DL-7233)

Thomas J. Puppa (TJP-7161)

101 Park Avenue

New York, New York 10178-0060

(212) 309-6000

(212) 309-6001 (facsimile)

Attorneys for Plaintiff